

RNS Announcement

9 April 2024

AIM: SYN

Conversion of Loan Notes and TVR

Synergia Energy Ltd (AIM: SYN) (the "**Company**") announces that further to its Financing Update on 11 March 2024, an application has now been made for the 140,455,821 new ordinary shares to be admitted, pursuant to the conversion, to trading on AIM (the "Admission"). The Admission is expected to be effective on or around 12 April 2024.

Following Admission, the Company's enlarged issued share capital will comprise 10,637,791,979 ordinary shares. This will be the number of ordinary shares that may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in or a change to their interest in the Company under the FCA's Disclosure and Transparency Rules.

For and on behalf of Synergia Energy Ltd

A handwritten signature in grey ink, appearing to read "Roland Wessel".

Roland Wessel
CEO

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